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**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P. (IN OFFICIAL LIQUIDATION), *et al.*

Debtors in Foreign Proceedings.

Chapter 15

Case No. 16-12925 (JPM)
(Jointly Administered)

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P.,

Plaintiff,

vs.

MICHAEL M. GOLDBERG,

Defendant.

Adv. Pro. No. 18-01650 (JPM)

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that the Court has scheduled a hearing concerning Defendant's Motion to Compel (Dkt. No. 82) and Plaintiff's Cross-Motion for a Protective Order (Dkt. No. 89) in this matter for September 20, 2023 at 3:00 p.m. EST.

Date: New York, New York
September 11, 2023

HOLLAND & KNIGHT LLP

By: /s/ Qian Shen
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Smith, as Joint Official Liquidators and Foreign
Representatives of Platinum Partners Value
Arbitrage Fund L.P. (in Official Liquidation), and
for Platinum Partners Value Arbitrage Fund L.P.
(in Official Liquidation)*